**Internet Rechartering** 

Internet Rechartering Survival Guide

Mighty Ottawa District Roundtable November 14, 2013

## Disclaimer

This presentation was based on official sources of information published by the Boy Scouts of America and the Michigan Crossroads Council. It was prepared by Scouting volunteers and not by official paid council employees and as such should not be considered to be the official word of the Boy Scouts of America. Hey, it's just me, and I have a computer and I can type pretty well, and have the willingness to help other volunteers. If you have any questions about the material presented herein, please speak to your commissioner or your unit-serving executive.

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## Internet Recharter – Seven Steps

- Be Prepared: Before Rechartering
- Stage 1 Roster
- Stage 2 Update
- Stage 3 Validate
- Stage 4 Update Fees
- Stage 5 Submit
- The Paperwork!

## **Biggest changes**

- All charters expire December 31
- Renewals due December 13
- Registration now \$24
- No More ScoutParents
- Top Leader Training Required

## **Timetable: September**

- Check and update unit roster
- Turn in missing applications
- Review Journey to Excellence Numbers
- Arrange Unit Review with Chartered Organization

## **Timetable: October**

- Get renewals & payment from members
- Boys' Life Subscriptions
- Open Internet Recharter

## **Timeline - November**

- Finish Internet Recharter
- Print Charter Application
- Complete Journey to Excellence Worksheet
- Get Signatures
- Turn In With Payment

## **Timeline - December**

- Relax You're Done!
- All Charters Expire December 31
- Charter Renewals Due Friday, December 13

- Select Renewal Processor
  - Committee Chair or Committee Member
- Turn In Applications ASAP
- Check Unit Roster against BSA Records
  - my.scouting.org Unit Dashboard (CC & Unit Leader)
- Adult Applications for 18-Year-Olds Renewing
  - 18yo can be Unit College Scouter Reserve or Assistant Scoutmaster – Need Youth Protection Training

- Contact Every Family
  - Confirm They Are Renewing (Youth & Adult)
  - Confirm Address, Phone, E-Mail
  - Confirm Boys' Life
  - Confirm Amount Owed & When Due
  - If dropping, find out why

- Review adult leadership
  - Troops need SM, CC, 2 MC, CR
  - Packs need CM, DL, CC, 2 MC, CR
    - Each Tiger needs an Adult Partner
  - No More ScoutParent Use 91U (\$)
  - Crews need NL, CC, 2 MC, CR
- All adults must have YPT within last 2 years
  - Get YPT aging report at my.scouting.org

- Review Youth
  - Need a minimum of five
- Contact Chartered Organization
  - Executive Officer or CO Representative
  - Set a date to meet to obtain signatures
- Find your access code!

## **Internet Recharter**

# NOW THE **FUN BEGINS!**

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### BOY SCOUTS OF AMERICA MICHIGAN CROSSROADS COUNCIL

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INTERNET				gistration for the 2	2014 Camp Seaso	n! You may log or	n to the Michigan	BSA Quick Links
RECHARTERINS	of your in Member The Boy member	nearest computer. ership Standards	Decision R a's Nati he basis of s	eached onal Council app exual orientation	roved a resolution alone.		from the convenience striction denying	ScoutStuff.org 화 Scouting Magazine 화 Boys' Life Magazine 화 Bryan on Scouting 화 ScoutParents.org 화

and has

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Field Service Councils	Home
Great Lakes	
President Ford	Internet Rechartering
Southern Shores	To start
Water and Woods	
Scouting Program	Every Unit must have an Access Code to enter the BSA online re-chartering portal. The Access Code will be mailed to all Michigan Scouling
Council Information	units September 23rd, 2013. If you have not received this information by Oct, 14th please contact your Commissioner or BSA professional. We suggest you: 1) print the 'Recharter KICKOFF BASICS' (below), 2) print this page ('Print' is in the upper right corner); 3)
Councils / Districts	print the 'Recharter Guide' for your Field Service Council (FSC) in Recharter Resources below; and 4) login to the online system (Oct.
Unit information	1), complete the Load Roster section & print a draft of the current Roster. Now you've got the basics of what you need to confirm and gather
Camping / Outdoor Pgm	Information
Facility Rental	Click here for Recharter KICKOFF BASICS
Events & Activities	To start the griline of part of the process, click on the "Internet Recharter Now" image (just to the left of
Council News	INTEDNET herei in the RED nov and in to the BSA recharter application with your access code and Unit # (log
Leadership Training Resources / Forms	N 2 Automatical Automatical Income
Commissioner Service	digits - put a '0' or '00' perce, our Pack, Troop, Team, Post or Crew number if necessary). To help
Guide to Safe Scouting	you through the process, use the information included below in Recharter Resources.
Community Partnerships	To FINISH
TITEMET RED-HATENDE	You must PRINT a final copy from the Internet (AFTER you hit 'SUBMIT' in Stage 5), get appropriate SIGNATURES, attach completed APPLICATIONS, attach a CHECK (payable to Michigan Crossroads Council or your Field Service Council) and have the entire package checked by a COMMISSIONER or BSA Professional. See the 'Checklist' in Recharter Resources below. We also would like to STRONGLY encourage submission of 2013 Journey to Excellence forms with the Recharter paperwork. Recharter paperwork will NOT be accepted directly at the Scout Shops or Council Offices - ONLY accepted there if you schedule an

Youth Protection:



### Internet Rechartering 🥸

Frequently Asked Questions

Welcome and thank you for using Internet Rechartering from Boy Scouts of America. Internet Rechartering allows you to renew your unit's charter online and perform the following actions:

- · Select members from your existing charter roster,
- Promote members from another unit,
- Add new members,
- Update member information, and
- Print a summary of costs associated with the new charter.

Before beginning Internet Rechartering, collect all member information acluding new member forms with the appropriate signatures. To complete the process, you must connected to a printer to print the final report for signature.

If you are a new user, you can consult the <u>help</u> and the <u>tutorial</u> for instructions on using Internet Rechartering.

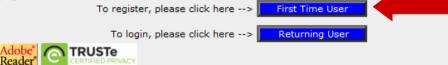
#### New member applications

For additional adult or youth membership applications: Membership Applications.

#### Adobe Acrobat Reader

Get

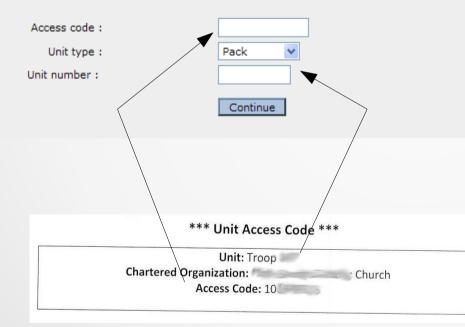
You will need Adobe Acrobat Reader to view the final print version of the charter renewal application. If you do not have it, you can download the Adobe Reader by clicking on the "Get Adobe Reader" image on this page.



This site supports Internet Explorer 6.0 or better with a minimum screen resolution of 800x600. This site requires JavaScript to be enabled for your browser. ©2010 Boy Scouts of America. All rights reserved. Privacy statement. Version 4.0.0.

#### Registration

To register for Internet Rechartering, enter the access code provided by your council, your unit type, and your unit number. If you do not have the Access Code, please contact your council.





#### Greetings Unit Leaders and Committee Chairs!

The following information is for the person who will be responsible for completing the "charter renewal process" for your unit. Additional information is available at your Roundtable and on the Michigan Crossroads Council website (<u>www.michiganscouting.org</u>). Internet Rechartering opens October 1<sup>th</sup>, with the goal of state wide completion by December 13, 2013.

Thank-you from the Michigan Crossroads Council Commissioner Cabinet & Rechartering Committee!

#### To access Internet Rechartering for: Cub Scout Packs - Boy Scout Troops - Varsity Teams - Venturing Crews and Ships

Go to: www.michiganscouting.org

Click on: Internet Rechartering in the right hand column. \*\*\* You will need the Access Code provided below to begin the process. \*\*\*

#### Required Documents to turn-in

1. All pages of the Unit Charter Renewal Report Package (no draft copies).

 BSA Adult Leader or Youth Member applications for anyone listed as "new" on page one of the Charter Renewal Report Package. Adult applications MUST include the Disclosure/Authorization form.

3. One check -- made payable to Boy Scouts of America.

#### NOTES:

- You must have appropriate signatures on all individual adult & youth applications and on the Charter Renewal Application.
- In addition to registration fees, \$1.00 per person MUST be included for insurance. Q: Who do we need to include the \$1.00 for insurance? A: Anyone who is charged a registration fee. <u>The insurance fee</u> will NOT compute in the charter renewal process but MUST be included in the total payment.

#### Other documents strongly encouraged to be turned-in:

- 1. Youth Protection Training Certificates
- 2. Journey to Excellence Form

Other useful forms (Membership Inventory, Unit Budget Plan, New Youth & Adult Applications, etc.) can be found on the Michigan Crossroads Council website (<u>www.michiganscouting.org</u>) to be printed and used to help with completion of the charter renewal process.

Dates & times for District Turn-in events will be announced through your Field Service Council and Community Scouting District. If you cannot attend the Turn-in event, please contact your Commissioner or USE to arrange delivery.

\*\*\* Unit Access Code \*\*\*

Unit: Troop Chartered Organization: Church Access Code: 10

• Agree to confidentiality, then enter contact info

Internet Rechartering 🕸	<u>Frequently Asked Questions</u>
Registration: Information and Password	<u>  Login</u>   <u>Help</u>
Please enter your contact information and create your password to complete the registration process.	
First name :	
Password (alpha numeric, 6+ characters) :	
Re-enter password :	
E-Mail : Re-enter e-mail :	
Phone number :(ext)	
Register	

- Choose roster load method Choose carefully!
- Once you choose, you can't change

Load Roster

To begin Internet Rechartering, choose one of the following options:

Load Council Information

<-- Click here if you want to load your roster with council information and do not have a recharter file.

#### Upload Recharter File

<-- Click here if you are prepared to upload your unit records from a recharter file from PackMaster/TroopMaster, Rank N' File, Scoutmate, or ScoutSoft.

Warning: Once you have chosen one of the above options, you cannot choose the other. If you wish to change your choice, you must call the council and ask them to reset your unit. You must then reregister as a first time user and begin the process again.

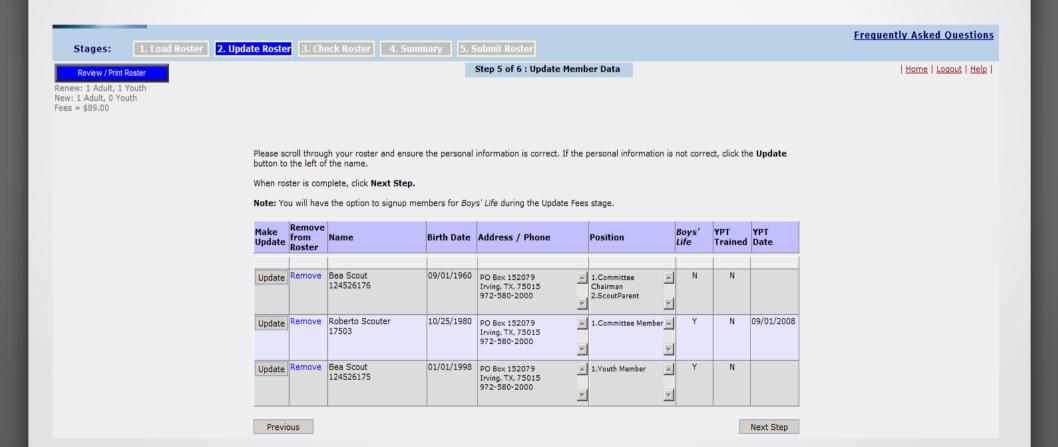
- Update Chartered Organization Info, then
- Select members for renewal

Stages:		echartering			requently Asked Questions
Review / P	rint Roster	Step 2 of 6 : Select	Members for Ren	iewal	<u>Home</u>   <u>Loqout</u>   <u>Help</u>
Renew: 0 Adult New: 0 Adult, 0		al. Deselect the <b>Renew</b> check b	ox for any member	Click <b>Update unit ro</b> member data and You from the council's unit Update un s not renewing. When finished, c	uth Protection status t roster information. it roster
	Note: Non-paid members should be	automatically selected to renew	. Fee status will be	determined later.	
	Renew Name	Street Address	Adult	Position	Person ID

Promote youth to adult or "adopt" adults from another unit

Internet Recha	rtering 🎕	
Stages: 1. Load Roster 2. Update Roster 3. Ch	neck Roster 4. Summary 5. Submit Roster	Frequently Asked Questions
you do not want to Promote anyone at Members for Renewal. When you have When you click <b>Promote</b> you will see organization as your unit. If you are in and ship only) you will see your own By selecting the radio button shown be available for this unit, if any. If you do later. This process is available until you If the unit from which you want to pror Access Code, the Unit Type, and four-	Step 3 of 6 : Promote Members note Members from another unit. To begin Promotions, click the t this time, click Next Step to continue or click Previous butt a completed the Promotions process, you will be returned to the a Unit Selection screen that will display any units that are chan a unit eligible to convert youth members into adult leaders (t nit listed also. elow the unit you wish to view and clicking Continue, you will not complete all promotions at this time, you will be able to r ur charter renewal has been submitted. You may select only comote mote is not shown, you may access the unit's records by enter digit Unit Number into the fields provided. To obtain the Access omote Men pers. You may also contact your local council about	on to return to Select is page. rtered to the same roop, team, crew, obtain the records eturn to this unit one unit at a time. ring the correct s Code you should
Previous	e the same expiration date as your unit. Promote ts of America, All rights reserved. Privacy statement. Version 4.0.0.	Next Step

### Update personal information



### Change adult positions – EXCEPT CM/SM/NL, CC, CR

Stages: 1. Load Roster 2. Update Roster 3. Check Roster 4. Summary 5. Submit Roster

| Home | Logout | Help |

New: 1 Adult, 0 Youth Fees = \$676.00

Review / Print Roster Renew: 26 Adult, 24 Youth

Below is the list of required positions for your unit and information on who is filling these positions.

The Unit Adult Positions table presents a summary of required positions. The number in the **Current** column must be within the minimum and maximum requirements. To change the position(s) for an individual, click the **Update** button to the left of the individual's name.

Step 6 of 6 : Update Member Position

When the Current column is within the min/max range, click Next Step.

Note: Quality Unit Recognition requires an assistant unit leader.

Update	Name	Unit Position	^
Jpdate	Daniel Jurek	Executive Officer	
Jpdate	Dennis Bathon	Chartered Organization Rep.	
Jpdate	Michael Glowicki	Committee Chairman	
Jpdate	Sheila Antoon	Committee Member	
Jpdate	Faye Bathon	Committee Member	
Jpdate	Judith Catlin	Committee Member	
Jpdate	Gary Ferguson	Committee Member	
Jpdate	Lori Granno	Committee Member	
Jpdate	Juanita Hedden	Committee Member	
Jpdate	Sheila Jolly-Scrivner	Committee Member	
Jpdate 👘	Gene Kidd	Committee Member	
Jpdate	Sharon Martinek	Committee Member	
Update	Kenneth Martinek	Committee Member	
Jpdate	Misty Nabors	Committee Member	
Jpdate	Traci Reisenberg	Committee Member	
Update	Tonia White	Committee Member	
Jpdate	John White	Scoutmaster	
Jpdate	Timothy Bathon	Assistant Scoutmaster	
Update	Russell Dalby	Assistant Scoutmaster	
Update	Russell Dalby	Assistant Scoutmaster	
Update	Thaddeus Granno	Assistant Scoutmaster	
Update	Adam Jolly	Assistant Scoutmaster	
Update	Christopher Martinek	Assistant Scoutmaster	V
<		>	

#### Unit Adult Positions :

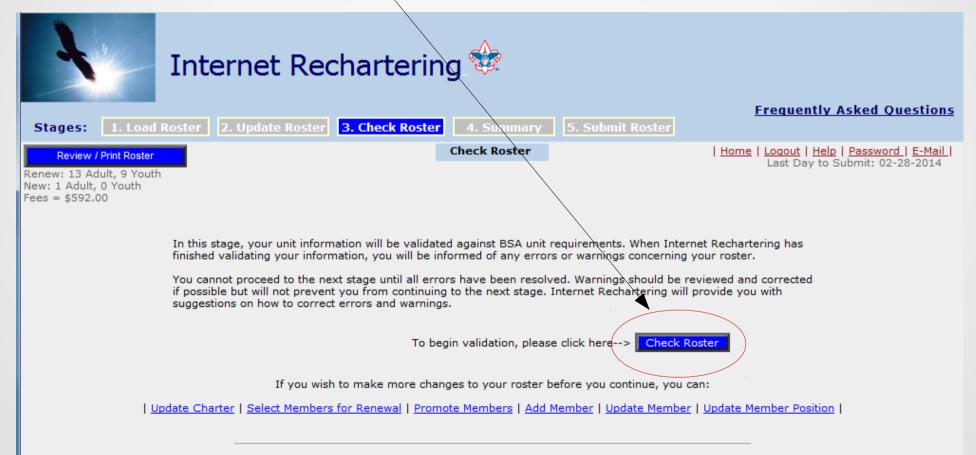
Position	Min	Мах	Current
Executive Officer	1	1	1
Chartered Organization Rep.	1	1	1
Committee Chairman	1	1	1
Committee Member	2	-	13
Scoutmaster	1	1	1
Assistant Scoutmaster	-	-	10

Previous

Next Stage

## Stage 3 – Check Roster

### Click Check Roster



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## Stage 3 – Check Roster

- ERRORS must be corrected before continuing
- WARNINGS can be fixed later

Stages: 1.	Load Roster 2. Update Roster 3. Check Roster 4. Summary 5. Submit Roster	
Review / Print R Lenew: 11 Adult, 9		<u>Home</u>   <u>Loqout</u>   <u>Help</u>
enew: 11 Adult, 9 ew: 2 Adult, 0 You ees = \$616.00		
	ERROR:	
	Some of the unit information you entered contains one or more errors. An error is caused by information that falls outside the BSA's rules for membership.	
	Please investigate the source of these errors. You cannot complete the charter renewal process until these errors are resolved.	
	To go to the screen to correct the associated error or warning, click the chosen corrective action. Internet Rechartering will take you to the screen to make the correction.	
	After the errors are corrected, click <b>Re-Validate</b> to recheck the roster.	
	<b>ERROR:</b> Jennifer Findley is assigned to a position that does not exist. Reconcile Error Options:	
	<ul> <li><u>Click here</u> to select a valid position for the registrant from the available positions.</li> <li><u>Click here</u> to remove the unit registrant from the renewal roster.</li> </ul>	
	Please review the errors and make correction(s). Please click the <b>Re-Validate</b> button to check your data after making correction(s).	
	Re-Validate	

Frequently Asked Ouestions

## Stage 4 – Update Fees

### Check roster again



## Stage 4 – Update Fees

### Set Multiples to \$0

• Adjust Boys' Life fees

Stag	es: 1. Load Roster	2. Update Roster 3. Check Roster 4. Summary 5. Submit Roster	Frequently Asked Questions
Re	view / Print Roster	Step 1 of 2: Update Fees: Multiple Registrations and Boys' Life.	<u>Home</u>   <u>Loqout</u>   <u>Help</u>
	10 Adult, 13 Youth	If all members are selected for renewal, Step 2 will not be required.	
New: 4 A	Adult, 2 Youth		

Below is your current unit roster. Click **Update** to update fee status for the individuals in your unit and to subscribe individuals to *Boys' Life*. From the Update screen, you can make an individual a multiple member of your unit and pay no registration fee.

Charter fee = \$20

Fees = \$551.00

Update Fees	Name	Birth Date	<i>Boys' Life</i> Fee	Member Fee	Total Fee	Adult / Youth	
Update	Test4 4test	05/26/1965	\$0.00	\$15.00	\$15.00	Adult	
Update	New Adult	04/28/1968	\$0.00	\$15.00	\$15.00	Adult	
Update	Old Adult	06/29/1965	\$0.00	\$0.00	\$0.00	Adult	
Update	Deborah Barber	07/15/1964	\$0.00	\$15.00	\$15.00	Adult	
Update	Robbie Barber	07/23/1964	\$0.00	\$15.00	\$15.00	Adult	
Update	Felicia Cates	01/11/1977	\$0.00	\$0.00	\$0.00	Adult	
Update	Kathy Fincher	07/22/1979	\$0.00	\$15.00	\$15.00	Adult	
Update	Tye Fincher	06/20/1974	\$0.00	\$15.00	\$15.00	Adult	
Update	Victoria Marquez	11/22/1975	\$0.00	\$15.00	\$15.00	Adult	
Update	Chris Rios	07/21/1973	\$0.00	\$0.00	\$0.00	Adult	
Update	Laura Simon	08/16/1961	\$0.00	\$0.00	\$0.00	Adult	
Update	Christy Taylor	04/15/1974	\$0.00	\$15.00	\$15.00	Adult	
Update	John Taylor	10/16/1975	\$0.00	\$15.00	\$15.00	Adult	
Update	Үу Үу	03/26/1965	\$0.00	\$15.00	\$15.00	Adult	
Update	Ellis Barber	11/14/1999	\$12.00	\$15.00	\$27.00	Youth	
Update	Andrew Cates	09/01/2001	\$12.00	\$15.00	\$27.00	Youth	
Update	Caleb Fincher	01/31/2001	\$12.00	\$15.00	\$27.00	Youth	
Update	Andy Kanz	07/07/2000	\$12.00	\$15.00	\$27.00	Youth	
Update	Nicholas Lambert	01/07/2001	\$12.00	\$15.00	\$27.00	Youth	l
Update	Daniel Lozano	05/02/2000	\$12.00	\$15.00	\$27.00	Youth	

## Stage 4 – Update Fees

### Explain dropped members

Please select the reason that most closely matches why the youth is not rechartering with your unit.

1. Changed programs (e.g. moved from Cub Scouts to Boy Scouts or Boy Scouts to Venturing)

- 2. Too old for program (e.g. over 18 for Boy Scouts or over 21 for Venturing)
- 3. Changed units within the same city/town
- 4. Moved to another city/town
- 5. Stopped coming to meetings/lost interest/busy with other activities
- 6. Some other reason not listed above

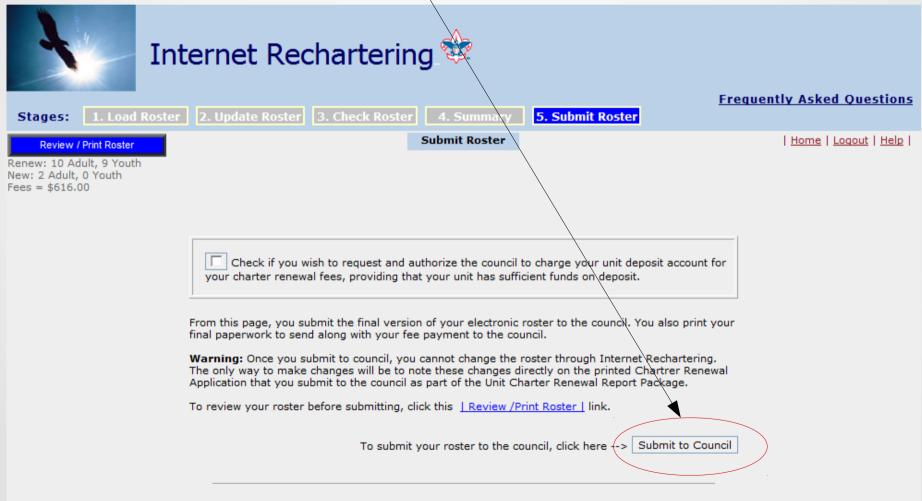
Person ID	Name	Street Address	Select one reason for each youth member
4460457	Blake Aguillon	133 E Main	C     C     C     C       1     2     3     4     5     6
4461969	Clint Downs	2914 S 515 W	C         C         C         C         C           1         2         3         4         5         6
118444298	Scott Summit	220 E 200 N	C     C     C     C       1     2     3     4     5     6

Save

The reason for non-renewal cannot be blank for Blake Aguillon (Person ID: 4460457) The reason for non-renewal cannot be blank for Clint Downs (Person ID: 4461969) The reason for non-renewal cannot be blank for Scott Summit (Person ID: 118444298)

## Stage 5 – Submit Roster

### Submit roster to council



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## Do Your Duty

## But....

# You're Not Done Yet!!!!!

## The Paperwork

- Print the roster & charter agreement
- Complete Final Checklist
- Gather Applications & YPT •
- Finish JTE Scorecard
- Get a check •
- Get signatures •
- Time to **PARTY!!!** (Charter turn-in party)
- Dec. 5, TBA •
- Dec. 11, Meadowbrook Church, Novi

#### **RECHARTER FINAL CHECKLIST** PLEASE ATTACH THIS FORM TO YOUR Pack Troop Crew Ship CHARTER PAPERWORK WHEN TURNING IT IN TO THE COUNCIL SERVICE CENTER FEES As your unit prepares its annual Charter Renewal Application, please use this checklist to insure that the Application is complete. Registration Peld Youth @ \$24.00 -\$ Multiple Youth \$0.00 \$0.00 I have attached a printed copy of the Charter Renewal Application. 2. Our Unit Leader (required) has eigned on Youth Bay's Life \_\_\_\_ @ \$12.00 = \$ the appropriate line on the first page of the Peid Adulte\* Ø \$24.00 = \$ Renewal Application. 3. Our Executive Officer (required) has Multiple Adulte\* Ø \$0.00 = \$ 0.00 elgned on the appropriate line of the first page of the Renewal Application. Adult Boy's Life Ø \$24.00 = \$ Applications for the new youth added to the Charter Fee -\$40.00 mater on-line 5. Youth Applications are signed by the Unit Total Registration Leader (Cub/Scoutmaster, Advisor or Skipper). (Should match Renewal Application) the new edult leaders added to the mater on-\* The Executive Officer and Tiger Cub Adult Perinere are not paid or multiple adulta. 7. Adult Applications are signed in two places by the applicant (Disclosure page 8. Application page). 8. Adult Applications are signed by the Committee Chair & Chartered Org. Executive insurance Pald Youth Paid Adults Officer 9. Youth Protection Training certificates are Total Members @ \$1.00 - \$ attached for all adults requiring them. 10. We have competed and attached the 2013 Journey To Excellence Scorecard. **Total Due** (Registration & Insurance) 11. I am the unit representative completing the charter paperwork and available to answer any queetone about it. Received by (Pleus print name and phone #) Date Received Journey to Excellence Scorecerd Our Unit has qualified at the following level: Received from appropriate lavel) Receipt # N/A Bronze Silver Gold Method of Payment On-Time Renewal This unit has submitted their Renewal Application before their Charter expiration. Cash/Chark VES. COUNCIL SIGNATURE Unit Account (Canacil at District person reviewing the charter)

20

## **Top Ten Rechartering Mistakes**

- 10. Not having your access code
- 9. Not selecting FIRST TIME USER
- 8. Not proofreading
- 7. Missing Youth Protection Training
- 6. Not having the required signatures

## **Top Ten Rechartering Mistakes**

- 5. Not having new applications
- 4. Not having SSNs
- 3. Multiple registrations
- 2. Not adding \$1.00 insurance fee
- **1. KNOWING WHEN YOU ARE DONE**

## 2014 Journey to Excellence Changes

### **For Cub Scout Packs**

- #3 Building Cub Scouting: Have a membership growth plan
- #9 Webelos-Scout Transition: Gold Have at least one active Den Chief
- #11 Pack and Den Meetings: "Ask for parental involvement" (was: one pack meeting reviewing program)
- #13 Annual Charter Renewal Process: Gold Invite a commissioner & your COR to at least one meeting

## 2014 Journey to Excellence Changes

### For Boy Scout Troops

- **#3 Building Boy Scouting:** Have a membership growth plan that includes a recruiting night
- #4 Trained Leadership: Gold One person has attended Wood Badge at some point in their Scouting tenure
- #9 Webelos-Scout Transition: Gold Provide at least one Den Chief to a pack
- #13 Annual Charter Renewal Process: Gold Invite a commissioner & your COR to at least one meeting

## Lots of help available

http://michiganscouting.org/internetrechartering

- Recharter guide for each field-service council
- Journey to Excellence forms, spreadsheets, FAQs
- Forms: Youth & Adult Applications, Charter Agreement
- Recharter Checklist
- Youth & Adult Application Checklist & Sample Forms
- Step-by-Step Guide
- What Makes a Trained Leader

## Lots of help available

- Your Unit Commissioner
- Your District Unit-Serving Professionals
  - Ottawa: Mandy Spearly & Dan Centers
- GLFSC Service Center 313-897-1965





Mandy Spearly Unit Serving Executive Ottawa District 313-361-1247 mandy.spearly@scouting.org



Dan Centers Unit Serving Executive Ottawa District 313-361-1271

dan.centers@scouting.org